

## Final Check List

Now that your forms have been filled-out, the hardest part of switching is over. Use this list to check off and confirm the items you have completed.

- Join AurGroup Financial Credit Union (if you're currently not a member).
- Confirm that all checks have cleared your old checking account.
- Forward the "Step One" form to your payroll department.
- Forward the "Step Two" form(s) to merchants/payees who take automatic payments from your checking account.

Here's a list of possible direct deposits and automatic payments that may be made from your account.

### Direct Deposits

Payroll  
Social Security  
Government  
• (Contact us for proper form.)  
Other

### Automatic Payments

Mortgage  
Insurance  
Loans  
Investments  
Cable  
Telephone  
Other

- Once you confirm that all direct deposits and automatic payments have been forwarded to your new account, send the "Step Three" form to your old financial institution to close out your checking account.

Soon you will be enjoying the many benefits of an AurGroup Financial Credit Union checking account.